

TABLE 1. 2006 Forecasts and Investment Plans for Japanese Manufacturers

MANUFACTURER	REVENUE (CHANGE) (BILLION YEN)	INVESTMENT (CHANGE) (BILLION YEN)
Ibiden*	193 (+21.5%)	41 (+135.6%)
NOK**	161 (+3.9%)	11.1 (+20.7%)
CMK*	130 (+9.1%)	18 (+87.5%)
Fujikura**	102 (+13.8%)	21 (+18.6%)
Shinko Electric*	100 (+20.5%)	35.8 (+132.5%)
Hitachi Chemical	57.5 (+4.5%)	6 (+20%)
Meiko	60 (+19.3%)	12 (+18.8%)
Sumitomo PC**	51.8 (+13.6%)	26 (+26.8%)
Toppan NEC*	48 (+20%)	5 (+25%)
Nitto Denko**	51.7 (+30.6%)	15 (+0%)
Panasonic ED	45 (+28.6%)	31.1 (+17.8%)
Daisho Denshi	33 (+6.5%)	10 (+100%)

*Major IC substrate suppliers **Flexible circuit manufacturers

Exchange rate: 1.00 US\$ = 116 Japanese yen